

| I (a) Statement showing Shareholding Pattern | | | |
|--|--|---|--|
| Name of the Company : FUTURE CONSUMER ENTERPRISE LIMITED (Formerly known as FUTURE VENTURES INDIA LIMITED) | | | |
| Scrip Code : BSE- 533400 | | Class of Security : Equity Shares | |
| NSE - FCEL | | | |
| Quarter ended : 31.12.2013 | | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 1,59,79,76,671 equity shares of Rs. 6 each aggregating to Rs. 9,58,78,60,026/- | | |

Shareholding Pattern of Future Consumer Enterprise Limited (Formerly known as Future Ventures India Limited) for the quarter ended December 31,2013

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered* | |
|-------------------|---|------------------------------|-----------------------------|--|--|----------------------------------|---|--------------------------------------|
| | | | | | As a percentage of (A+B)[1] (VI) | As a percentage of (A+B+C) (VII) | No of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 9 | 62,42,65,209 | 62,42,65,209 | 39.07 | 39.07 | 32,53,35,700 | 52.11 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (Relatives of promoters) | 2 | 1,66,788 | 1,66,788 | 0.01 | 0.01 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 11 | 62,44,31,997 | 62,44,31,997 | 39.08 | 39.08 | 32,53,35,700 | 52.10 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 11 | 62,44,31,997 | 62,44,31,997 | 39.08 | 39.08 | 32,53,35,700 | 52.10 |
| (B) | Public shareholding[3] | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 1 | 1,48,94,197 | 1,48,94,197 | 0.93 | 0.93 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 16 | 31,62,90,875 | 31,62,90,875 | 19.79 | 19.79 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Foreign Financial Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (j) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 17 | 33,11,85,072 | 33,11,85,072 | 20.73 | 20.73 | 0 | 0.00 |

Shareholding Pattern of Future Consumer Enterprise Limited (Formerly known as Future Ventures India Limited) for the quarter ended December 31,2013

| | | | | | | | | |
|----------|---|---------------|-----------------------|-----------------------|---------------|---------------|---------------------|--------------|
| 2 | Non-institutions | | | | 0.00 | 0.00 | 0 | 0.00 |
| (a) | Bodies Corporate | 377 | 46,76,36,968 | 46,76,36,968 | 29.26 | 29.26 | 0 | 0.00 |
| (b) | Individuals | | | | 0.00 | 0.00 | 0 | 0.00 |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 22,520 | 3,91,19,505 | 3,91,04,225 | 2.45 | 2.45 | 0 | 0.00 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 1,082 | 12,58,81,096 | 12,17,06,096 | 7.88 | 7.88 | 0 | 0.00 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | 0 | 0.00 |
| i | Non Resident Indians (Repatriable) | 161 | 20,04,983 | 20,04,983 | 0.13 | 0.13 | 0 | 0.00 |
| ii | Non Resident Indians (Non Repatriable) | 62 | 3,57,928 | 3,57,928 | 0.02 | 0.02 | 0 | 0.00 |
| iii | Clearing members | 81 | 61,28,713 | 61,28,713 | 0.38 | 0.38 | 0 | 0.00 |
| iv | Directors / Relatives | 5 | 5,74,445 | 5,74,445 | 0.04 | 0.04 | 0 | 0.00 |
| v | H U F | 16 | 6,55,964 | 6,45,964 | 0.04 | 0.04 | 0 | 0.00 |
| | Sub-Total (B)(2) | 24,304 | 64,23,59,602 | 63,81,59,322 | 40.20 | 40.20 | 0 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 24,321 | 97,35,44,674 | 96,93,44,394 | 60.92 | 60.92 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 24,332 | 1,59,79,76,671 | 1,59,37,76,391 | 100.00 | 100.00 | 32,53,35,700 | 20.36 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | 0.00 | 0.00 | 0 | 0.00 |
| | 1. Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | 2.Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 24,332 | 1,59,79,76,671 | 1,59,37,76,391 | 100.00 | 100.00 | 32,53,35,700 | 20.36 |
| | * Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011. | | | | | | | |

Shareholding Pattern of Future Consumer Enterprise Limited (Formerly known as Future Ventures India Limited) for the quarter ended December 31,2013

| (D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|---|------------------------|-----------------------------------|---------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares* | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)+100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Future Capital Investment Private Ltd | 8,41,06,029 | 5.26 | 5,76,57,289 | 68.55 | 3.61 | | 0.00 | 0.00 | - | 5.26 |
| 2 | Future Retail Limited (Formerly Pantaloon Retail (India) Limited) | 15,00,00,000 | 9.39 | - | 0 | 0 | - | - | - | - | 9.39 |
| 3 | PIL Industries Ltd | 12,21,89,273 | 7.65 | | | | - | - | - | - | 7.65 |
| 4 | Central Departmental Stores Pvt Ltd | 9,58,38,700 | 6.00 | 9,58,38,700 | 100.00 | 6.00 | | | | | 6.00 |
| 5 | Future Corporate Resources Limited | 1,00,20,000 | 0.63 | 1,00,20,000 | 100.00 | 0.63 | | | | | 0.63 |
| 6 | Gargi Developers Private Limited | 12,87,38,866 | 8.06 | 12,84,59,370 | 99.78 | 8.04 | | | | | 8.06 |
| 7 | RYKA Commercial Ventures Private Limited | 3,33,72,341 | 2.09 | 3,33,60,341 | 99.96 | 2.09 | | | | | 2.09 |
| 8 | Avni Kishorkumar Biyani | 99,619 | 0.01 | - | - | 0.00 | | | | | 0.01 |
| 9 | Ashni Kishore Biyani | 67,169 | 0.00 | - | - | 0.00 | | | | | 0.00 |
| | TOTAL | 62,44,31,997 | 39.08 | 32,53,35,700 | 52.10 | 20.36 | | | | | 39.08 |
| * Information on encumbered shares is compiled as per the meaning assigned to the term 'encumbrance' under the SEBI (SAST) Regulations, 2011. | | | | | | | | | | | |

| (D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--|--|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the | |
| 1 | Arisaig Partners (Asia) PTE Ltd A/C Arisaig India Fund Limited | 15,20,43,000 | 9.51 | 0 | 0.00 | 0 | 0.00 | 9.51 |
| 2 | BNP Paribus Arbitrage | 14,07,53,144 | 8.81 | 0 | 0.00 | 0 | 0.00 | 8.81 |
| 3 | Bennett , Coleman And Company Limited | 12,16,41,615 | 7.61 | 0 | 0.00 | 0 | 0.00 | 7.61 |
| 4 | Aaradhak Commercial Ventures Private | 8,15,48,254 | 5.10 | 0 | 0.00 | 0 | 0.00 | 5.10 |
| 5 | Mohini Resources Private Limited | 7,55,28,254 | 4.73 | 0 | 0.00 | 0 | 0.00 | 4.73 |
| 6 | Blessings Mercantile Private Limited | 4,04,06,455 | 2.53 | 0 | 0.00 | 0 | 0.00 | 2.53 |
| 7 | Juhis Idea Mercantile Private Limited | 4,02,25,606 | 2.52 | 0 | 0.00 | 0 | 0.00 | 2.52 |
| 8 | Santosh Desai | 2,52,56,619 | 1.58 | 0 | 0.00 | 0 | 0.00 | 1.58 |
| | TOTAL | 67,74,02,947 | 42.39 | 0 | 0.00 | 0 | 0.00 | 42.39 |

Shareholding Pattern of Future Consumer Enterprise Limited (Formerly known as Future Ventures India Limited) for the quarter ended December 31,2013

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company | | | | | | | | |
|---|---|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the | |
| 1 | Arisaig Partners (Asia) PTE Ltd A/C Arisaig India Fund Limited | 15,20,43,000 | 9.51 | 0 | 0.00 | 0 | 0.00 | 9.51 |
| 2 | BNP Paribus Arbitrage | 14,07,53,144 | 8.81 | 0 | 0.00 | 0 | 0.00 | 8.81 |
| 3 | BENNETT, COLEMAN AND COMPANY LIMITED | 12,16,41,615 | 7.61 | 0 | 0.00 | 0 | 0.00 | 7.61 |
| 4 | Aaradhak Commercial Ventures Private Limited | 8,15,48,254 | 5.10 | 0 | 0.00 | 0 | 0.00 | 5.10 |
| TOTAL | | 49,59,86,013 | 31.04 | | | | | 31.04 |

Shareholding Pattern of Future Consumer Enterprise Limited (Formerly known as Future Ventures India Limited) for the quarter ended December 31,2013

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter /Promoter Group/Public |
|---------|---|----------------------------|--|---------------------------------|
| 1 | FUTURE CAPITAL INVESTMENT PRIVATE LIMITED | 4,32,48,740 | 2.71 | Promoter |
| 2 | FUTURE RETAIL LIMITED (FORMERLY PANTALOON RETAIL INDIA LTD) | 15,00,00,000 | 9.39 | Promoter |
| 3 | PIL INDUSTRIES LIMITED | 12,20,00,000 | 7.63 | Promoter |
| | TOTAL | 31,52,48,740 | 19.73 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | N.A | N.A | N.A | N.A |
| | TOTAL | | | |

Statement showing holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | N.A | N.A | N.A | N.A |
| | TOTAL | | | |