

# corporate highlights

During the year under review, Future Ventures sharpened its focus on investing in the value chain in food and fashion by helping the entrepreneurs and management of investee companies in strategy development, brand creation and exploring new market opportunities. It also supported the creation of India's first Integrated Food Park in Tumkur, Karnataka, and also made fresh investments in companies like Indus League, BIBA and Holii. It has also invested in one new Business Venture, Clarks Future Footwear Limited, a joint venture with marquee British footwear brand, Clarks.

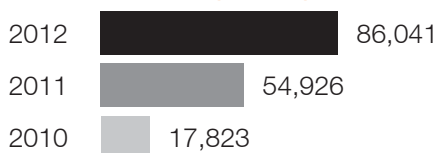
## 57%

INCREASE IN CONSOLIDATED  
TOTAL INCOME IN FY 11-12

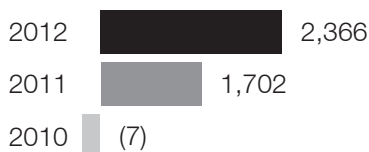
## 37.50%

INCREASE IN EBIDTA IN FY 11-12

### TOTAL INCOME (₹ lakhs)



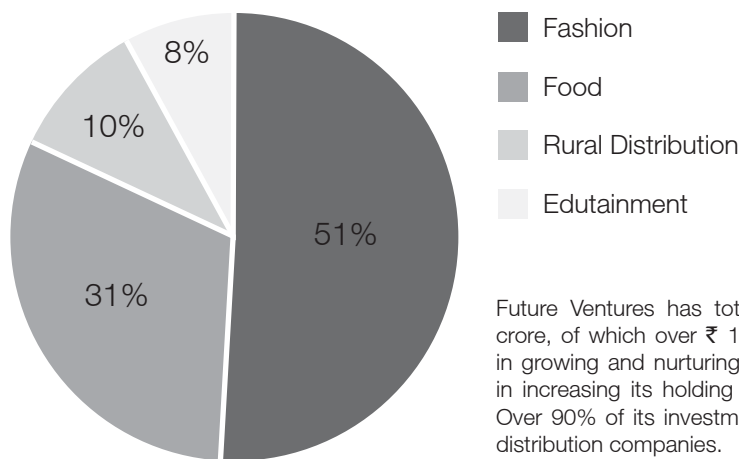
### EBITDA (₹ lakhs)





# investment portfolio

## SECTOR PORTFOLIO



Future Ventures has total equity capital of ₹ 1,576 crore, of which over ₹ 1000 crore has been invested in growing and nurturing these businesses as well as in increasing its holding in the promising companies. Over 90% of its investments are in fashion, food and distribution companies.

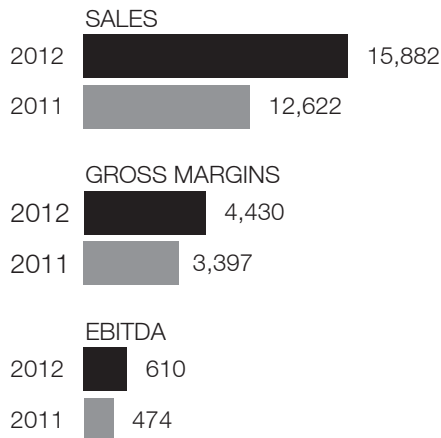
## BRAND PORTFOLIO

INDIGO NATION YOUNG LIKE THAT	SCULLERS	Lee Cooper	celio* *French fashion for men	DANIEL HECHTER PARIS	JEALOUS 21
URBANA THE MASTERPIECE	BIBA	AND	global desi	mother earth	Clarks
holii	TURTLE MENSWEAR + ACCESSORIES	Ching's SECRET	SMITH & JONES	care mate BUILT FOR YOUR WORLD	FRESH PURE
CLEAN MATE	aadhaar आधर	AMAR CHITRA KATHA	Sach BY SACHIN TENDULKAR	Premium harvest	URBAN yoga

# food

## EARNINGS SNAPSHOT (₹ lakhs)

Economic Interest Basis



## KEY HIGHLIGHTS

Food and FMCG business turnover went up by 26% and net working capital cycle reduced by 13 days.

Raised its stake in Capital Foods Exportts Private Limited from 40.81% to 43.76% by investing ₹ 36 crore.

Company's Integrated Food Park at Tumkur, Karnataka is progressing well. The Food Park near Bangalore is expected to be fully operational in the next 15-18 months.

Your Company is exploring possibilities to invest in such Food Parks in the West, East and North of India. Your Company is also exploring investment opportunities in different food and distribution companies to strengthen its product and brand portfolio.

## company stake

**43.76%**

CAPITAL FOODS EXPORTTS PRIVATE LTD

**100%**

FUTURE CONSUMER ENTERPRISES LTD

**90%**

FUTURE CONSUMER PRODUCTS LTD

**INTEGRATED FOOD PARK  
PRIVATE LTD.**

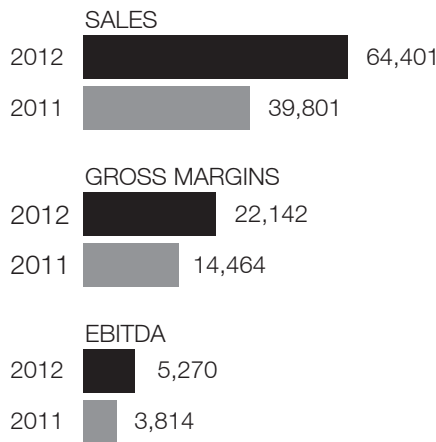
(INVESTMENT THROUGH CAPITAL FOODS.)



# fashion

## EARNINGS SNAPSHOT (₹ lakhs)

Economic Interest Basis



## KEY HIGHLIGHTS

Fashion Business turnover went up by 62% and net working capital cycle reduced by 28 days.

Invested in a Joint Venture with UK based globally known footwear brand "Clarks". The Company has invested ₹ 23.30 crore in Clarks Future Footwear Limited.

Your Company has also raised its stake in Indus-League Clothing Limited, BIBA Apparels Private Limited and Indus Tree Crafts Private Limited by investing ₹ 74.71 crore.

Your Company has invested ₹ 1 crore in Holii Accessories Private Limited to support the growth of business.

## company stake

**95.29%**  
INDUS-LEAGUE CLOTHING LTD.

**49.99%**  
CELIO FUTURE FASHION LTD  
(JOINT VENTURE OF INDUS LEAGUE)

**100%**  
LEE COOPER (INDIA) LTD  
(SUBSIDIARY OF INDUS LEAGUE)

**26%**  
TURTLE LTD  
(ASSOCIATE OF INDUS LEAGUE)

**22.86%**  
AND DESIGNS INDIA LTD.

**28.30%**  
BIBA APPARELS PRIVATE LTD.

**50%**  
HOLII ACCESSORIES PRIVATE LTD.

**63.34%**  
INDUS TREE CRAFTS PRIVATE LTD.

**50%**  
CLARKS FUTURE FOOTWEAR LTD.