Business Standard

TUESDAY, 9 NOVEMBER 2021

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
CA (CAA)/8/MB/2021
In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

the matter of Composite Scheme of Arrangement between Future Consumer Limited ("the Transferor Company 1"), Future Litesylve asshious Limited ("Transferor Company 2"), Future Litesylve asshious Limited ("Transferor Company 2"), Future Marker Newtows Limited ("Transferor Company 3"), Future Supply Chair Solutions Limited ("Transferor Company 4"), Future Supply Chair Solutions Limited ("Transferor Company 4"), Future Supply Chair Solutions Limited ("Transferor Company 5"), Future Supply Chair Solutions ("Transferor Company 5"), Chair Question ("Transferor Company 5"), Future Transferor Company 14"), Priceison Chair Solutions ("Transferor Company 14"), Figure Transferor Company 14"), Priceison Chair Solutions ("Transferor Company 14"), Priceison Chair Solutions ("Transferor Company 14"), Priceison Chair Solutions ("Transferor Company 15"), Stratz Trading A Spency Private Limited ("Transferor Company 17"), Transferor Company 18"), Unique Mals Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferor Company 18"), Unique Mals Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferor Company 18"), Unique Mals Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferor Company 18"), Unique Mals Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferor Company 18"), Unique Mals Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferor Company 18"), Unique Mals Private Limited ("Transferor Company 19") and Future Enterprises Limited ("Transferor Company 19") and Future Enterpri

AND
Future Enterprises Limited ("FEL") and Reliance Retail Ventures Limited ("RRVL") and their respective Shareholders and Creditors ("PART 2")
AND
AND

outure Enterprises Limited ("FEI") and Reliance Retail and Fashion Lifestyle Limited ("RRVL WOS") and their respective Shareholders are reditors ("PART 3") ("the Scheme" or "this Scheme")

Future Consumer Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowledge House, Shyam Nagar, Off. Jogeshwari Vikhroli Link Road, Jogeshwari (E), Mumbai, Maharashtra 400 060, India

....the Transferor Company 4 / the Fourth Applicant Company

....the Transferor Company 14/ the Fourteenth Applicant Compa

....the Transferor Company 19/ the Nineteenth Applicant Company

Future Lifestyle Fashions Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari (East), Murutal, Maharashtra 400 060, India CINL 1521 00MH2012PLC231654

Future Market Networks Limited, a company incorporated under the Companies Act, 1956 and liaving its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari Viktroll Link Road, Jogeshwari (East), Mumbal, Mahazashtra 400 060, India CIN: L43400MH2008PLC179914

Futura Retail Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari Easty, Murnial, Maharashtra 400

Future Supply Chain Solutions Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai, Maharashtra 400 060, India CIN: L63030MH2006PLC160376

Futurebazaar India Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowledge House, Shyam Nadar, Off Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai, Maharashtra 400 660, India CIN: US1900MH2006PLC159197

Acute Retail Infra Private Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowledge House, Stryan Nagar, Off Jogestwart Vikroll Link Road, Jogestwari (E), Mumbai, Maharashtra 400 060, India CIN: U70100MH2005PTC151972

Basuli Sales and Trading Private Limited, a company incorporated under the Companies Act, 2013 and having flo registered office at Knowledge House, Chyam Negar, Off Jogeshwari Vikhroli Link Read, logeshwari (Easty, Murroba, Maharashtra 400 060, India

Brattle Foods Private Limited, a company incorporated under the Companies Act, 1956 and having its registered office at 2nd Floor, Umang Tower, Mindspace, Off. Link Road, Malad (West), Mumbal, Maharashtra 400 064, India CIN: U15490MH2010PTC281788

Chirag Operating Lease Co. Private Limited, a company incorporated under the Companies Act 2013 and having its registered office at Knowledge House, Shyam Nager, Off Jogochwarf Vikhroli Lini Joad, Jogestwarf (East), Mumbal, Maharashira 400 060, India DN: U71 200MH2014PTC255886

Nice Texcet Trading & Agency Private Limited, a company incorporated under the Companies Act. 2013 having its registered office at 2nd Floor, Umang Tower, Mindspace, Off. Link Road, Malad (West).

Niahta Mall Management Company Private Limited, a company incorporated under the Companies Act, 1966 naving its registered office at Knowledge House, Shyam Nagar, DIT Jogeshwari Vikhroli Link Road, Jogeshwari (6 Mumbal, Maharashra. 400 060, India CIN: U70 100MH2004PTC148033

Ojas Tradelease and Mall Management Private Limited. a company incorporated under the)
Companies Act, 1966 having its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari)
Wikhoff Link Road, Jogeshwari East, Maharashtra 400 060, India
Olik: U70102MH2006PTC161887

Precision Realty Developers Private Limited, a company incorporated under the Companies Act, 1956 having its registered diffice at Knowledge House, Shyam Nagar, Off Jogeshwari Viktroli Link: lood, Jogeshwari East, Maharashtra 400 060, India IOIN: U70200MH/12007PTC168832

Rivasz Trade Ventures Private Limited, a company incorporated under the Companies Act, 1955 the Fritteenth Applicant Company taxing its registered office at 2nd Floor, Umang Tower, Mindspace, Off. Link Road, Malad (West). Mumbal, Maharastira 400 064, India.

Company Company 15/

**Rivasz Trade Ventures Private Limited, a company incorporated under the Companies Act, 1955 the Fritteenth Applicant Company taxing its registered office at 2nd Floor, Umang Tower, Mindspace, Off. Link Road, Malad (West). | IN: U74999MH2012PTC232339

Taquito Lease Operators Private Limited, a company incorporated under the Companies Act, 1956) having its registered office at 2nd Floor, Umang Tower, Mindspace, Off. Link Road, Malad (West) Mumbai, Maharashtra 400 064, India CIN: U70103MH2012PTC231662

Unique Malis Private Limited, a company incorporated under the Companies Act, 1956 having its legistered office at Knowledge House, Shyam Nagar, Off Jogeshwari Viktvoli Link Road, Jogeshwari Dast, Maharashtra 400 060, India

ture Enterprises Limited, a company incorporated under the Companies Act, 1966 and having its) justiered office at Knowledge House. Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari ast), Mumbel, Mahrashtra 400

(collectively referred to as the Applicant Companies)

Volice for the meetings of Equity Shareholders [Members comprising of equity shareholders and Class B (Series – 1) shareholders in asset of the Twentieth Applicant Company], Secured Creditors and Unsecured Creditors of the respective Applicant Company], Secured Creditors and Unsecured Creditors of the respective Applicant Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tribunal Tuter; the Murhaid Bench of the National Company Law Tuter La

Details of Meeting

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Subsequent to the seat order of the Tithunal, an Application no 350 of 2021 was filled with the Tribunal for seeking directions for rescheduling the adversarial meetings. The Tithunal has reserved the orders in the said application and has directed that no meeting to be held until final order pronounced on the Application. Accordingly, we hereby interm that the above Heetings are deterred under the directions of the Tithunal and vous the conducted as per their earlier respective schedules. Post receipt of the order from the Tithunal, the Applicant Companies shall also account produced and make requisite decisiousers / Interfactions as may be decisious that yithunders as may be decisious that yithunders are may be decisious that the production as may be decisious that the production as may be decisious that yithunders are made and make requisite decisious for interfactions are may be decisious that yithunders are made of the production of the production

Chairperson appointed for the meetings of Equity Shareholders Secured Creditors and Unsecured Creditors of the respective Applicant Companies

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
CA (GAA)/&/MB/2021
In the matter of the Companies Act, 2013;
AID

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

AND

In the matter of Composite Scheme of Arrangement between Future Consumer Limited ("the Transferor Company 1"), Future Lifestyle Fashions Limited ("Transferor Company 2"), Future Ratest Neworks Limited ("Transferor Company 3"), Future Ratest Neworks Limited ("Transferor Company 3"), Future Ratest Neworks Limited ("Transferor Company 4"), Future Supply Chain Soutions Limited ("Transferor Company 5"), Future Ratest Interest Interest Limited ("Transferor Company 9"), Future Ratest Sales and Traditional Critical Company 9"), Bratest Sales and Traditional Company 10", Bratest Ratest Ratest

AND
Future Enterprises Limited ("FEL") and Reliance Retail Ventures Limited ("RRVL") and their respective Shareholders and Creditors ("PART 2")
AND
Future Enterprises Limited ("FEL") and Reliance Retail and Fashion Lifestyle Limited ("RRVL WOS") and their respective Shareholders and
Greditors ("PART 3") ("the Scheme" or "this Scheme")

....the Transferor Company 1 / the First Applicant Company

..the Transferor Company 2 / e Second Applicant Company

....the Transferor Company 5 / the Fifth Applicant Company

....the Transferor Company 6 / the Sixth Applicant Company

the Eight Applicant Company

the Tenth Applicant Company

the Transferor Company 11 / Eleventh Applicant Company

....the Transferor Company 13/ the Thirteenth Applicant Compan

....the Transferor Company 14/ the Fourteenth Applicant Compa

....the Transferor Company 16/ the Sixteenth Applicant Company

the Transferor Company 9 /

Future Censurer Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowledge House, Styam Nagar, Off. Jogestwart Viktroil Link Road, Jogestwart City, Numbal, Maharasthar 400,606, India City, L52602MH1996PLC192090

Future Litestyle Fashlons Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari Vilchroll Link Road, Jogeshwarf (24) Mumbal, Mahasaltra 400 050, Inola CIR: L52100MH2012PLC231654

Future Market Natworks Limited, a company incorporated under the Companies Act, 1858 and having its registered office at Knowledge House, Stlyam Nagar, Off Jogeshwari Vikturoli Link Road, Jogeshwari (East), Mumbai, Maharashtra 400 060, India CIN: L45400MH2008PLC179914.

Future Retail-Limited, a company incorporated under the Companies Act, 1956 and ha registered office at Knowledge House, Shyam Nagar. Off Jogeshwari Vikhroll Link Road, Joge (Cast), Mumba, Maharasthra 400,600, India ORk L51909MH2007PL0268289 Future Supply Chain Solutions Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbal, Maharashira 400 060, India

CIN: L63030MH2006PLC160376 Futurebazzaar India Limited, a company incorporated under the Companies Act, 1956 and having its repistered office at Knowledge House, Shyam Nagar, Olf Jogeshwari Viktroli Link Road, Jogeshwari (East), Mumbel, Mahasashtra 400 66), India

CIN: U51900MH2006PLC159197 Acute Retail Infra Private Limited, a company incorporated under the Companies Act, 1956 and having its registered office at Knowlodge House, Shyam Nagar, Off Jogeshwari Vikroli Link Road, Jogeshwari (S. Mambal, Mahersahra 400 080, India CIII: U70100MH2005P1C151912

Basuti Sales and Trading Private Limited, a company incorporated under the Companies Act, 2013 and having its registered effice at Knowledge House, Shyam Nagar, Off Jogeshward Vikthroll Link Road, Jogeshwari (Est), Mimbbi, Maharashira 400 060, India CIN: U51101MH2016PTC274827

Brattle Foods Private Limited, a company incorporated under the Companies Act, 1956 and having the registered office at 2nd Floor, Urnany Tower, Mindspace; Off. Link Road, Maiad (West), Mumbai, Manarashtra 400 064, India CIN: U15490MH2010PTC281788

Chirag Operating Lease Co. Private Limited, a company incorporated under the Companies Act, 2013 and having its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari Vichroli Link Road, Jogeshwani (East), Mumbai, Maharashtra 400 060, India CIN: U71200MH2014PTC255886

Hare Krishna Operating Lease Private Limited, a company incorporated under the Companies Act, 2013 and having its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroll Link oad, Jogeshwari (East), Mumbai, Maharashtra 400 060, India Road, Jogeshwan (Lasty, CIN: U71290MH2016PTC272636

Nice Texcet Trading & Agency Private Limited, a company incorporated under the Companies Act, 2013 having its registered difficat 22nd Foor, Umang Tower, Mindspace, Off. Link Road, Malad (West), Mumbal, Maharshit 40,0064, India. CIN: US1909MH2017PTC293564

Nishta Mall Management Company Private Limited, a company Incorporated under the Companies Act, 1956 having its registered office at Knowledge House, Snyam Wagar, Off Jogeshwari Vikhroli Link.) Road, Jogeshwari (E) Mumbai, Maharashtra 400 060, India CIN: U70100MH2004PTC148033 Ojas Tradelesse and Mall Management Private Limited, a company incorporated under the)
Companies Act, 1966 having its registered office at Knowledge House, Shyam Nagar, Off Jogeshwari)
Widnoll Link Road, Jogeshwari Esst, Maharashira 400 060, India
CIN: U70102MH2000PTC161887

Precision Really Developers Private Limited, a company incorporated under the Companies Act, 1956 having its registered office at Knowledge House, Shyam Nager, Off Jogeshwari Vildhroll Link Gold, Jogeshwari Esat, Maharashtra 400 660, India GIN: U70200MH2007PT0169682 Rivaaz Trade Ventures Private Limited, a company incorporated under the Companies Act, 1956) having its registered office at 2nd Floor, Umang Tower, Mindspace, Off. Link Road, Malad (West). I Mumbal, Maharastira 400 064, India

CIN: U74999MH2012PTC232339 Syntex Trading & Agency Private Limited, a company incorporated under the Companies Act, 2013) having its registered office at 2nd Floor, Umang Tower, Mindapace, Off. Link Road, Malad (West), Mumbal, Maharahfa 400 064, India GIN: US1909MH2016PT0267425

Taquito Lease Operators Private Limited, a company incorporated under the Companies Act, 1956) having its registered office at 2nd Floor, Umang Tower, Mindspace, Off, Link Road, Malad (West) harashtra 400 064, India CIN: U70103MH2012PTC231662

Unique Malis Private Limited, a company incorporated under the Companies Act, 1956 having its pugistered office at Knowledge House, Shyarn Nagar, Off Jogeshwari Viktroll Link Road, Jogeshwari last, Mahrachter A00 060, India CINK UZO100MH2005PTC155104

Future Enterprises Limited, a company incorporated under the Companies Act, 1956 and having its) guistered office at Knowledge House, Shyam Nagar, Off Jogeshwari Viktroli Link Road, Jogeshwari Zasat, Mambai, Mahasaktra 400 660, Inda

....the Transferee Company 20/ the Twentieth Applicant Company

Chairperson appointed for the meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the respective Applicant Companies.

(collectively referred to as the Applicant Companies)

Notice for the meetings of Equity Shareholders (Members comprising of equity shareholders and Class B (Series — 1) shareholders in case of the Twentieth Applicant Company). Secured Creditors and Unsecured Creditors of the respective Applicant Companies.

Pursuant to an Order dated 28th September 2821 ("Tribunal Order"), the Munical Bench of the Netical Companies.

("Tribunal") had directed meetings to be hald of the Equity Shareholders (Members comprising of equity shareholders and Class B (Series —1) shareholders in Companies.

Sections 230 to 232 and other applicant Company, Secured Creditors and Unsecured Conditions Companies, for the purpose of considering, and if thought iff, approving, with or without modification(s), the proposed Scheme under conferencing (VC) / other audio visual mode (OAVAI);

Destruct Section 230 to 232 and other applicable provisions of the Companies Act; 2013 ("Act") as per the below schedule through video conferencing (VC) / other audio visual mode (OAVAI);

Details of Meeting

Meeting of Equity Shareholder of the 1st Applicant Company, the 2nd Applicant Company, the 3rd Applicant Company, the 4th Applicant Company, the 5th Applicant Company and the 20th Applicant Company

Meeting of Equity Shareholder of the 1st Applicant Company and the 20th Applicant Company

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Meeting of Eq ing of Secured Creditors and Unsecured Creditors of the 1st Applicant Company, the 2nd Applicant pany, the 3rd Applicant Company, the 4th Applicant Company, the 5th Applicant Company and the 20th 11th November, 2021 ating of Secured Creditors of the 6th Applicant Company, the 7th Applicant Company, the 8th Applicant mpany, the 9th Applicant Company, the 10th Applicant Company, the 17th Applicant Company, the 17th Applicant Company, the 17th Applicant Company, the 17th Applicant Company, the 18th Applicant Company, and the 19th Applicant Company and the 19th Applican denting of Unsecured Creditors of the 6th Applicant Company, the 7th Applicant Company, the 8th Applicant Company, the 9th Applicant Company, the 19th Applicant Company and 19th Applicant Company

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ant to the sald order of the Tribunal, an Application no.350 of 2021 was filled with the Tribunal for seeking directions for rescheduling the
I meetings. The Tribunal has reserved the orders in the said application and has directed that no meeting to be held until final order is
add on the Application. Accordingly, we hereby inform that the above Meetings are deferred under the directions of the Tribunal and would
monitored as per their earlier respective schodules. Pear toocky of the order from the Tribunal, the Applicant Companies shall take
y actions and make regulate disclosures / infirmations as may be directed by the Tribunal.