FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

13th October, 2021

To,

Dept. of Corporate Services (CRD) Listing Department

BSE Limited The National Stock Exchange of

Phiroze Jeejeebhoy Towers, India Limited
Dalal Street, Exchange Plaza,

Mumbai- 400 001 Bandra- Kurla Complex,

Bandra (East),

BSE Scrip Code: 533400 Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

<u>Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)</u>

With reference to above subject, we are enclosing herewith Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).

Kindly take the above on your record.

Thanking you,

Yours faithfully.

For Future Capital Investment Private Limited

Director/Authorised Signatory

Encl: as above

C.C. To:

The Company Secretary
Future Consumer Limited
Knowledge House, Shyam Nagar
Off JogeshwariVikhroli Link Road,
Jogeshwari (East)
Mumbai 400 060

Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Consumer Limited
Name of the recognized stock exchanges where the shares of the	BSE Limited
company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been	Future Capital Investment Private Limited
encumbered	Future Corporate Resources Private Limited
Total promoter shareholding in the listed company	No. of shares – 284,514,893 % of total share capital - 14.25%
Encumbered shares as a % of promoter shareholding	88.16
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

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Details of all the existing events/ agreements pertaining to encu	ımbrance						
Encumbrance Serial Number	1	2	3	4	5	6	7
Date of Creation of encumbrance	13/01/2020	20/12/2019	04/11/2019	02/01/2018	22/10/2019	29/02/2020	30/03/2017
Type of encumbrance (pledge, lien, negative lien, non-disposal							
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge and other covenant	Pledge	Pledge	Pledge and other covenant	Pledge and other covenant
arrangement in the nature of encumbrance)	rieuge	Fieuge	rieuge and other covenant	Fleuge	Fleuge	rieuge and other covenant	rieuge and other covenant
arrangement in the nature of cheambrance,							
No. of shares encumbered	-	=	25,750,016	32,685,031	5,800,000	47,884,000	11,500,000
% of shares encumbered	-	-	1.34	1.70	0.30	2.49	0.60
Specific details about the encumbrance	Vistra ITCL India Ltd	Vistra ITCL India Ltd	Yes Bank Ltd.	Catalyst Trusteeship Limited-L&T	IDBI Trusteeship Services Ltd.	Indusind Bank Ltd	Indusind Bank Ltd
Name of the entity in whose favour shares encumbered (X)	VISUATI CE III GIA EU	VISTIA ITCE IIIGIA ETG	res Balik Ltu.	Finance Ltd	Avendus Finance	Illuusiilu Balik Etu	Illidusilid Balik Etd
Whether the entity X is a scheduled commercial bank, public	Entity X is not scheduled	Entity X is not scheduled	Scheduled Commercial Bank	Entity X is not scheduled	Entity X is not scheduled	Scheduled Commercial Bank	Scheduled Commercial Bank
financial institution, NBFC or housing finance company? If No,	commercial bank;	commercial bank;		commercial bank;	commercial bank;		
provide the nature of the business of the entity.	Debenture Trustee;	Debenture Trustee;		Debenture Trustee;	Debenture Trustee;		
Names of all other entities in the agreement	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group	Listed company and its group
rantes of all other endies in the agreement	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –	companies (if any) –
	companies (i) uny)	companies (i) uny)	companies (i) any)	companies (ij any)	companies (ij any)	companies (ij uny)	companies (i) uny)
	1 Future Capital investment Pvt Ltd		1.Basuti Sales and Trading Private	Future Corporate Resources	Future Capital Investment	Future Corporate Resources	Future Corporate Resources
		Private Limited	Limited	Private Limited	Private Limited	Private Limited	Private Limited
		2. Ryka Commercial Ventures	2. Future Corporate Resources	2. Future Capital Investment		2. Ryka Commercial Ventures	2. Ryka Commercial Ventures
		Private Limited	Private Limited	Private Limited		Private Limited	Private Limited
		3.Central Departmental Stores	3. Ryka Commercial Ventures			3. Future Capital Investment	3.Central Departmental Stores
		Private Limited	Private Limited			Private Limited	Private Limited
		4. Future Capital Investment	4. Future Capital Investment				4. Future Capital Investment
		Private Limited	Private Limited				Private Limited
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) –
	1	1	1	1	1	1 "	1
Whether the encumbrance is relating to any debt instruments	Yes	Yes	No	No	No	No	No
viz. debenture, commercial paper, certificate of deposit etc.? If	1.63	1.63					
yes, provide details about the instrument, including credit rating							
yes, provide details about the historicity, melading creat rating							
1. Name of the issuer	5. d	F. A C	N/A	NA .	NA	NA	NA
Name of the issuer	Future Corporate Resources Pvt.	Future Corporate Resources Pvt.	NA	NA NA	NA NA	NA NA	NA .
	Ltd.	Ltd.					
2. Details of the debt instrument	Non-Convertible Debentures	Non-Convertible Debentures	NA	NA	NA	NA	NA
Whether the debt instrument is listed on stock exchanges?	No	No	NA	NA	NA	NA	NA
3. Whether the debt instrument is listed on stock exchanges:	140	No	NA.	100	100		NA .
Credit Rating of the debt instrument	PPMLD BBB (Outlook Negative)	NA	NA	NA	NA	NA	NA
5. ISIN of the instrument	INE370I07233, INE370I07241	INE370I07266, INE370I07258,	NA .	NA NA	NA NA	NA NA	NA
		INE370107290, INE370107282					
Security Cover / Asset Cover	2,340,600,000	2,966,711,186	656,231,822	1,220,844,974	205,800,000	1,031,550,000	333,500,000
Value of shares on the date of event / agreement (A)							
Amount involved (against which shares have been encumbered)	4,032,000,000	6,000,000,000	2,841,401,544	1,750,000,000	1,150,000,000	2,000,000,000	1,231,069,934
(B)							
Ratio of A / B	0.58	0.49	0.23	0.70	0.18	0.52	0.27
End use of money							
Borrowed amount to be utilized for what purpose –							
(a) Personal use by promoters and PACs	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company							
Provide details including amount, purpose of raising money by							
(c) Any other reason (please specify)	Refinancing of existing debt availed	Refinancing of existing debt availed	Purchase of movable fixed assets	Refinancing of existing debt and	Refinancing of existing facility and	To finance purchase of movable	For payment of business and
	and general corporate purposes	and general corporate purposes	for business of the Borrower	general corporate purposes	general corporate purpose.		deposit.

Encumbrance Serial Number	8	9	10	11	12	13
Date of Creation of encumbrance	07/08/2019	20/02/2020	10/10/2019	18/09/2015	16/11/2015	06/10/2020
Type of encumbrance (pledge, lien, negative lien, non-disposal						
undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
arrangement in the nature of encumbrance)	_	_			_	_
No. of shares encumbered	9,600,000	39,844,395	25,765,000	16,000,000	4,441,902	31,546,899
% of shares encumbered Specific details about the encumbrance	0.50	2.07	1.34	0.83	0.23	1.64
Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.	Axis Bank Ltd	JM Financial Capital Limited
Whether the entity X is a scheduled commercial bank, public	Entity X is not scheduled	NBFC	NBFC	NBFC	Scheduled Commercial Bank	NBFC
financial institution, NBFC or housing finance company? If No,	commercial bank;	INDIC	INBFC	NBFC	Scrieduled Commercial Bank	INDIC
provide the nature of the business of the entity.	Debenture Trustee;					
provide the nature of the business of the entity.	besentare trustee,					
No. 10 of all all and a 199 and a life and a 199 and a 1	tion of a constant of the constant	11-1-1	tion described to the control of the	134-4	list de la companya d	Listed and the second s
Names of all other entities in the agreement	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	companies (ij any) –	Companies (ij any) –	companies (ij any) –	companies (ij any) –	companies (ij any) –	uny) –
	1. Future Corporate Resources	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.	1 Future Capital Investment Pvt.	Future Corporate Resouces Pvt.	1 Future Hospitality Private Limited
	Private Limited	Ltd.	Ltd.	Ltd.	Ltd.	2 Future Corporate Resources Private
	Future Capital Investment Private Limited	2.Future Outdoor Media Solution Limited	Future Corporate Resources Pvt. Ltd.	2. Future Brands Limited		Limited
	Ryka Commercial Ventures	Limited	Lia.			3.Central Departmental Stores Private Limited
	Private Limited					4. Future Capital Investment Private Limited
	rrivate Limiteu					4. I didie Capital lilvestillent Filvate Lillined
	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –
Additional to the second of the Control of the Cont	1	1	No 1	No 1	No 1	1 No
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If	Yes	No	No	No	No	NO
yes, provide details about the instrument, including credit rating						
yes, provide details about the instrument, including credit rating						
A Name of the Same	FIELDS on to Boundary and					100
1. Name of the issuer	FLFL Lifestyle Brands Limited	NA	NA	NA	NA	NA
2. Details of the debt instrument	Non-Convertible Debentures	NA	NA	NA	NA	NA
3. Whether the debt instrument is listed on stock exchanges?	NA	NA	NA	NA	NA	NA
A Court Butter of the deliction of the	N.A.		l			1.0
Credit Rating of the debt instrument ISIN of the instrument	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA
3. Isliv of the instrument		NA .	INA	INA	ING.	INA
Security Cover / Asset Cover	269,760,000	1,419,200,000	341,040,000	647,588,031	119,391,844	66,675,585
Value of shares on the date of event / agreement (A)						
Amount involved (against which shares have been encumbered)	4,500,000,000	1,000,000,000	500,000,000	3,000,000,000	360,000,000	150,000,000
(B)	4,300,000,000	1,000,000,000	300,000,000	3,000,000,000	360,000,000	130,000,000
. ,	0.06	1.42	0.68	0.22	0.33	0.44
Ratio of A / B End use of money	0.06	1.42	0.68	0.22	0.33	0.44
Borrowed amount to be utilized for what purpose –						
' '	Yes	Voc	Yes	Yes	Vac	Yes
(a) Personal use by promoters and PACs (b) For the benefit of listed company	res	Yes	res	res	Yes	res
Provide details including amount, purpose of raising money by				1		
(c) Any other reason (please specify)	Payment of obligations owed by	General Corporate Purposes	For Repayment of existing	Corporate Loan for creation of new	General Corporate Purposes	General Corporate Purposes and other
(17), Tasser (prease specify	Affiliate entity.		promoter group facility	assets and office infrastructure		objects including meeting opertional
			0.27			expenses, transaction cost etc.
	Note: The entries have been					

Note: The entries have been removed from this disclosure where shares have been

Place: Mumbai Date: 13/10/2021

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Signature of Director/Authorised Signatory