

FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

21st March, 2022

To,

Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 533400

Listing Department
The National Stock Exchange of
India Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)

With reference to above subject, we are enclosing herewith **Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).**

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited

Director/Authorised Signatory

Encl: as above

C.C. To :

The Company Secretary
Future Consumer Limited
Knowledge House, Shyam Nagar
Off JogeshwariVikhroli Link Road,
Jogeshwari (East)
Mumbai 400 060

Annexure - II**Disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

| | |
|---|---|
| Name of listed company | Future Consumer Limited |
| Name of the recognized stock exchanges where the shares of the company are listed | BSE Limited National Stock Exchange of India Limited |
| Name of the promoter(s) / PACs whose shares have been encumbered | Future Capital Investment Private Limited Future Corporate Resources Private Limited |
| Total promoter shareholding in the listed company | No. of shares – 226,007,449 % of total share capital - 11.32% |
| Encumbered shares as a % of promoter shareholding | 85.09 |
| Whether encumbered share is 50% or more of promoter shareholding | YES |
| Whether encumbered share is 20% or more of total share capital | YES |

Details of all the existing events/ agreements pertaining to encumbrance

| Encumbrance Serial Number | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|--|---|--|--|--|--|---|--|--|
| Date of Creation of encumbrance | 02/01/2018 | 22/10/2019 | 29/02/2020 | 30/03/2017 | 20/02/2020 | 10/10/2019 | 16/11/2015 | 06/10/2020 |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | Pledge | Pledge | Pledge and other covenant | Pledge and other covenant | Pledge | Pledge | Pledge | Pledge |
| No. of shares encumbered | 32,685,031 | 5,800,000 | 47,884,000 | 11,500,000 | 32,686,967 | 25,765,000 | 4,441,902 | 31,546,899 |
| % of shares encumbered | 1.70 | 0.30 | 2.49 | 0.60 | 1.70 | 1.34 | 0.23 | 1.64 |
| Specific details about the encumbrance | Catalyst Trusteeship Limited-I&T Finance Ltd. | IDBI Trusteeship Services Ltd. Arundus Finance. | IndusInd Bank Ltd | IndusInd Bank Ltd | Axis Finance Ltd. | Axis Finance Ltd. | Axis Bank Ltd | JM Financial Capital Limited |
| Name of the entity in whose favour shares encumbered (X) | Entity X is not scheduled commercial bank; public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | Entity X is not scheduled commercial bank; Debenture Trustee; | Scheduled Commercial Bank | Scheduled Commercial Bank | NBFC | NBFC | Scheduled Commercial Bank | NBFC |
| Names of all other entities in the agreement | Listed company and its group companies (if any) – 1. Future Corporate Resources Private Limited 2. Future Capital Investment Private Limited Other entities (if any) – | Listed company and its group companies (if any) – 1. Future Capital Investment Private Limited Other entities (if any) – | Listed company and its group companies (if any) – 1. Future Corporate Resources Private Limited 2. Ryka Commercial Ventures Private Limited 3. Future Capital Investment Private Limited Other entities (if any) – | Listed company and its group companies (if any) – 1. Future Corporate Resources Private Limited 2. Ryka Commercial Ventures Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited Other entities (if any) – | Listed company and its group companies (if any) – 1. Future Capital Investment Pvt. Ltd. 2. Future Outdoor Media Solution Limited Other entities (if any) – | Listed company and its group companies (if any) – 1. Future Capital Investment Pvt. Ltd. 2. Future Corporate Resources Pvt. Ltd. Other entities (if any) – | Listed company and its group companies (if any) – 1. Future Corporate Resources Pvt. Ltd. 2. Future Corporate Resources Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited Other entities (if any) – | Listed company and its group companies (if any) – 1. Future Hospitality Private Limited 2. Future Corporate Resources Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited Other entities (if any) – |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | No | No | No | No | No | No | No | No |
| 1. Name of the issuer | NA | NA | NA | NA | NA | NA | NA | NA |
| 2. Details of the debt instrument | NA | NA | NA | NA | NA | NA | NA | NA |
| 3. Whether the debt instrument is listed on stock exchanges? | NA | NA | NA | NA | NA | NA | NA | NA |
| 4. Credit Rating of the debt instrument | NA | NA | NA | NA | NA | NA | NA | NA |
| 5. ISIN of the instrument | NA | NA | NA | NA | NA | NA | NA | NA |
| Security Cover / Asset Cover | 1,220,844,974 | 205,800,000 | 1,031,550,000 | 333,500,000 | 1,419,200,000 | 341,040,000 | 119,391,844 | 66,675,585 |
| Value of shares on the date of event / agreement (A) | | | | | | | | |
| Amount involved (against which shares have been encumbered) (B) | 1,750,000,000 | 1,150,000,000 | 2,000,000,000 | 1,231,069,934 | 1,000,000,000 | 500,000,000 | 360,000,000 | 150,000,000 |
| Ratio of A / B | 0.70 | 0.18 | 0.52 | 0.27 | 1.42 | 0.68 | 0.33 | 0.44 |
| End use of money | | | | | | | | |
| Borrowed amount to be utilized for what purpose – | | | | | | | | |
| (a) Personal use by promoters and PAC's | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| (b) For the benefit of listed company | | | | | | | | |
| Provide details including amount, purpose of raising money by | | | | | | | | |
| (c) Any other reason (please specify) | Refinancing of existing debt and general corporate purposes | Refinancing of existing facility and general corporate purpose. | To finance purchase of movable assets for business of the Borrower | For payment of business and deposit. | General Corporate Purposes | For Repayment of existing promoter group facility | General Corporate Purposes | General Corporate Purposes and other objects including meeting operational expenses, transaction cost etc. |

Note : The entries have been removed from this disclosure where shares have been

Signature of Director/Authorised Signatory

Place: Mumbai

Date: 21/03/2022

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