

## FUTURE CONSUMER LIMITED

(formerly known as Future Consumer Enterprise Limited)

CIN : L52602MH1996PLC192090 Website: www.futureconsumer.in

**Regd. Office :** Knowledge House, Shyam Nagar, Off. Jogeshwari Vikhroli Link Road.,  
Jogeshwari (E), Mumbai-400 060 **Tel. No.:** +91 22 66442200

**Fax No.:** +91 22 61995391 **Email :** investor.care@futureconsumer.in

### EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2017

(Rs in lakhs except per share data)

Particulars	For the Quarter ended	For the Quarter ended	For the Six Months ended
	September 30, 2017	September 30, 2016	September 30, 2017
	(Unaudited)	(Unaudited)	(Unaudited)
Total income from operations (net)	75,053.04	56,371.57	141,278.95
Net (Loss) for the period (before tax and Exceptional items)	(881.00)	(1,617.07)	(1,755.57)
Net (Loss) for the period before tax (after Exceptional items)	(881.00)	(1,617.07)	(1,755.57)
Net (Loss) for the period after tax (after Exceptional items)	(881.00)	(1,617.07)	(1,755.57)
Total Comprehensive Income for the period (Comprising Profit/Loss) for the period (after tax) and Other Comprehensive Income (after tax)	(877.80)	(1,613.53)	(1,752.37)
Equity Share Capital	100,854.69	98,717.90	100,854.69
Earnings Per Share (of Rs. 6/- each) for continuing operations			
Basic (in Rs.)	(0.05)	(0.09)	(0.10)
Diluted (in Rs.)	(0.05)	(0.09)	(0.10)
Paid up Debt Capital			33,623.49
Debt Redemption Reserve			-
Networth			93,405.71
Debt Equity Ratio (no. of times)			0.36
Debt Service Coverage Ratio (no. of times)			(0.22)
Interest Service Coverage Ratio (no. of times)			(0.30)

Disclosures under regulation 52(4) and 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of Non-Convertible Debentures are as follows:

Sr No	Particulars	Series	ISIN	Security ID	Previous Due Date (From 01-April -2017 to 30-September-2017)	Next Due Date (From 01-October -2017 to 31-March-2018)	Rating Assigned by Rating Agency
A	Non Convertible Debentures	B	INE220J07022	1195FCL18	17-Jun-17	17-Dec-17	CARE A
B	Non Convertible Debentures	B	INE220J07022	1195FCL18	17-Sep-17	17-Mar-18	CARE A
C	Non Convertible Debentures Series 1	1	INE220J07030	1100FCL18	-	16-Mar-18	CARE A
D	Non Convertible Debentures Series 1	2	INE220J07048	1100FCL19A	-	16-Mar-18	CARE A
E	Non Convertible Debentures Series 1	3	INE220J07055	1100FCL20	-	16-Mar-18	CARE A
F	Non Convertible Debentures Series 2	1	INE220J07063	1055FCL18	16-Jun-17	16-Dec-17	CARE A
G	Non Convertible Debentures Series 2	2	INE220J07071	1055FCL19A	16-Jun-17	16-Dec-17	CARE A
H	Non Convertible Debentures Series 2	3	INE220J07089	1055FCL20A	16-Jun-17	16-Dec-17	CARE A
I	Non Convertible Debentures Series 2	1	INE220J07063	1055FCL18	16-Sep-17	16-Mar-18	CARE A
J	Non Convertible Debentures Series 2	2	INE220J07071	1055FCL19A	16-Sep-17	16-Mar-18	CARE A
K	Non Convertible Debentures Series 2	3	INE220J07089	1055FCL20A	16-Sep-17	16-Mar-18	CARE A
L	Non Convertible Debentures Series 1	1	INE220J07097	995FCL19			CARE A
M	Non Convertible Debentures Series 2	2	INE220J07105	995FCL19A			CARE A
N	Non Convertible Debentures Series 3	3	INE220J07113	995FCL20			CARE A

Interest and Principal has been paid on due dates

The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 160 crores as on September 30, 2017 are secured by way of exclusive charge on specific fixed assets of the company and / or its subsidiaries and unconditional and irrevocable guarantee of Mr. Kishore Blyani, Director of the Company, for principal and its interest thereon. The asset cover in respect of Non-Convertible Debentures of the Company as on September 30, 2017 exceeds 100% of the principal amount of the said listed Non-Convertible Debentures.

Formula for computation of ratios are as follows:

(a) Paid up Debt Capital = (Long term borrowings + Current maturities of Long term borrowings).

(b) Debt Equity Ratio = (Long term borrowings + Current maturities of Long term borrowings) / (Equity).

(c) Debt Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / (Interest on long-term borrowings + Repayment of long-term borrowings during the period).

(d) Interest Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / Interest on long-term borrowings.

For the purpose of calculation, loans having original maturity of more than 365 days are considered as long-term borrowings.

#### Key Standalone financial information of the Company

(Rs. In lakhs)

Particulars	For the Quarter ended	For the Quarter ended	For the Six Months ended
	September 30, 2017	September 30, 2016	September 30, 2017
	(Unaudited)	(Unaudited)	(Unaudited)
Revenue from operations	61,597.53	43,862.49	113,327.15
Profit / (Loss) before Tax	855.61	(4.11)	1,480.47
Total comprehensive income	855.61	(4.11)	1,480.47

**Note :** The above is an extract of the detailed format of Quarter and Six Months Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Six Months Financial Results are available on the Stock Exchange websites - www.bseindia.com and www.nseindia.com and on the Company's website - www.futureconsumer.in

By Order of the Board  
For Future Consumer Limited  
Sd/

Narendra Baheti  
Executive Director

Place: Mumbai  
Date: November 8, 2017

## FUTURE CONSUMER LIMITED

(formerly known as Future Consumer Enterprise Limited)

CIN : L52602MH1996PLC192090 Website: www.futureconsumer.in

Regd. Office : Knowledge House, Shyam Nagar, Off. Jogeshwari Vikhroli Link Road.,  
Jogeshwari (E), Mumbai-400 060 Tel. No.: +91 22 66442200

Fax No.: +91 22 61995391 Email : investor.care@futureconsumer.in

### EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2017

Particulars	(Rs. in lakhs except per share data)		
	For the Quarter ended	For the Quarter ended	For the Six Months ended
	September 30, 2017 (Unaudited)	September 30, 2016 (Unaudited)	September 30, 2017 (Unaudited)
Total income from operations (net)	75,053.04	56,371.57	141,278.95
Net (Loss) for the period (before tax and Exceptional items)	(831.00)	(1,617.07)	(1,755.57)
Net (Loss) for the period before tax (after Exceptional items)	(831.00)	(1,617.07)	(1,755.57)
Net (Loss) for the period after tax (after Exceptional items)	(831.00)	(1,617.07)	(1,755.57)
Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(877.80)	(1,613.53)	(1,752.37)
Equity Share Capital	100,854.89	56,717.90	100,854.89
Earnings Per Share (of Rs. 6/- each) for continuing operations			
Basic (in Rs.)	(0.05)	(0.09)	(0.10)
Diluted (in Rs.)	(0.05)	(0.09)	(0.10)
Paid up Debt Capital			33,623.49
Debt Redemption Reserve			-
Networth			93,405.71
Debt Equity Ratio (no. of times)			0.36
Debt Service Coverage Ratio (no. of times)			(0.22)
Interest Service Coverage Ratio (no. of times)			(0.30)

Disclosures under regulation 52(4) and 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of Non-Convertible Debentures are as follows:

Sr No	Particulars	Series	ISIN	Security ID	Previous Due Date (From 01-April-2017 to 30-September-2017)	Next Due Date (From 01-October-2017 to 31-March-2018)	Rating Assigned by Rating Agency
A	Non Convertible Debentures	B	INE220J07022	1195FCL18	17-Jun-17	17-Dec-17	CARE A
B	Non Convertible Debentures	B	INE220J07022	1195FCL18	17-Sep-17	17-Mar-18	CARE A
C	Non Convertible Debentures Series 1	1	INE220J07030	1100FCL18	-	16-Mar-18	CARE A
D	Non Convertible Debentures Series 1	2	INE220J07048	1100FCL19A	-	16-Mar-18	CARE A
E	Non Convertible Debentures Series 1	3	INE220J07055	1100FCL20	-	16-Mar-18	CARE A
F	Non Convertible Debentures Series 2	1	INE220J07053	1055FCL18	16-Jun-17	16-Dec-17	CARE A
G	Non Convertible Debentures Series 2	2	INE220J07071	1055FCL19A	16-Jun-17	16-Dec-17	CARE A
H	Non Convertible Debentures Series 2	3	INE220J07089	1055FCL20A	16-Jun-17	16-Dec-17	CARE A
I	Non Convertible Debentures Series 2	1	INE220J07053	1055FCL18	16-Sep-17	16-Mar-18	CARE A
J	Non Convertible Debentures Series 2	2	INE220J07071	1055FCL19A	16-Sep-17	16-Mar-18	CARE A
K	Non Convertible Debentures Series 2	3	INE220J07089	1055FCL20A	16-Sep-17	16-Mar-18	CARE A
L	Non Convertible Debentures Series 1	1	INE220J07037	995FCL19			CARE A
M	Non Convertible Debentures Series 2	2	INE220J07105	995FCL19A			CARE A
N	Non Convertible Debentures Series 3	3	INE220J07113	995FCL20			CARE A

Interest and Principal has been paid on due dates

The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 160 crores as on September 30, 2017 are secured by way of exclusive charge on specific fixed assets of the company and/or its subsidiaries and unconditional and irrevocable guarantee of Mr Kishore Bijani, Director of the Company, for principal and its interest thereon. The asset cover in respect of Non-Convertible Debentures of the Company as on September 30, 2017 exceeds 100% of the principal amount of the said listed Non-Convertible Debentures.

Formula for computation of ratios are as follows:

- (a) Paid up Debt Capital = (Long term borrowings + Current maturities of Long term borrowings).  
 (b) Debt Equity Ratio = (Long term borrowings + Current maturities of Long term borrowings) / (Equity).  
 (c) Debt Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / (Interest on long-term borrowings + Repayment of long-term borrowings during the period).  
 (d) Interest Service Coverage Ratio = (Profit from ordinary activities before tax + Interest on long-term borrowings) / Interest on long-term borrowings.

For the purpose of calculation, loans having original maturity of more than 365 days are considered as long-term borrowings.

#### Key Standalone financial information of the Company

Particulars	(Rs. in lakhs)		
	For the Quarter ended	For the Quarter ended	For the Six Months ended
	September 30, 2017 (Unaudited)	September 30, 2016 (Unaudited)	September 30, 2017 (Unaudited)
Revenue from operations	61,597.53	43,862.49	113,327.15
Profit / (Loss) before Tax	855.81	(4.11)	1,480.47
Total comprehensive income	855.81	(4.11)	1,480.47

Note: The above is an extract of the detailed format of Quarter and Six Months Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Six Months Financial Results are available on the Stock Exchange websites - www.bseindia.com and www.nseindia.com and on the Company's website - www.futureconsumer.in

By Order of the Board  
For Future Consumer Limited  
Sd/-  
Narendra Baheti  
Executive Director

Place: Mumbai  
Date: November 8, 2017